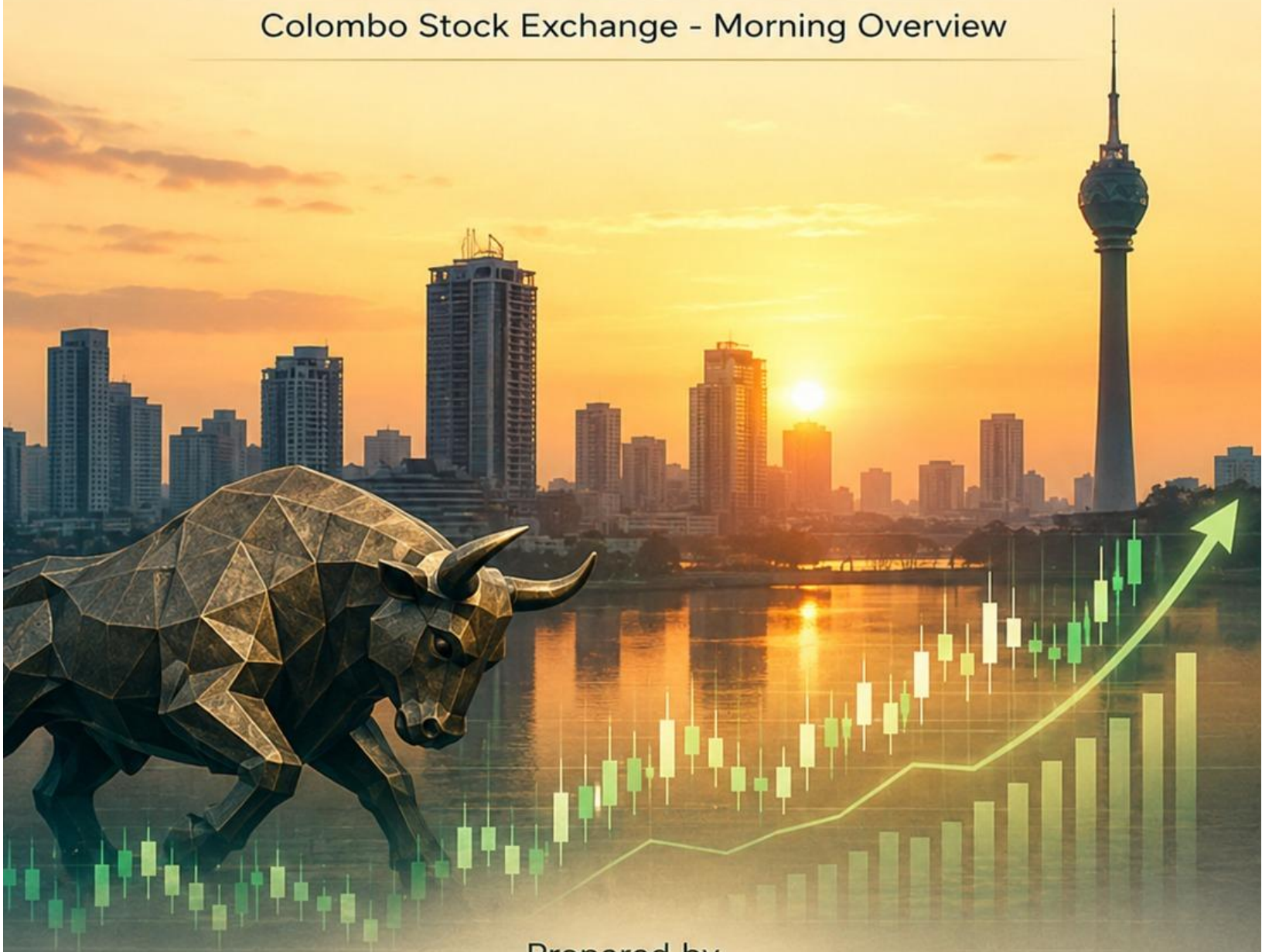




MORNING MARKET SUMMARY

Colombo Stock Exchange - Morning Overview



Prepared by
Senfin Research

MORNING SUMMARY



"The big money is not in the buying and the selling, but in the waiting."

Charlie Munger

Friday, July 24, 2026

Equity Update					Global Indices				
23-Jul					23-Jul				
		Chg	Chg%		Developed Markets				
ASPI	▲	49.81	0.24%	21,199	 Dow Jones	▼		51,712	
S&P SL 20 Index	▲	13.25	0.22%	5,946	 Euro Stoxx 50	▼		6,210	
Total Turnover (LKR)	▼			1,078,024,627	 FTSE 100	▼		10,639	
Market Capitalization (LKR)	▲			7,684,755,252,629	 Nikkei 225	▼		64,660	
					 Hang Seng	▼		24,922	
					Frontier Markets				
PER (x)				11.2	 VN index	▲		1,699	
PBV (x)				1.3	 KSE-100	▼		171,918	
DY (%)				3.0					

Source: CSE

Source: Bloomberg

Exchange Rates				Commodities	
				23-Jul	
(LKR per unit)		TT Buying	TT Selling	Type	
USD		\$ 331.6	340.9	Gold (USD/t.oz) ▼	4,052
GBP		£ 442.8	457.6	Gold (LKR/t.oz) ▼	1,385,097
EUR		€ 377.5	390.9	Brent Crude Oil (USD/Bbl) ▲	100
JPY		¥ 2.0	2.1	Copper (USD/Lbs) ▼	634
CNY		¥ 48.0	51.0	Cotton (USD/Lbs) ▲	81
INR		₹ 3.5	3.6	Aluminium (USD/MT) ▼	3,188
				Palm Oil 3M forward (MYR/MT) ▲	4,647

Source: CBSL

Source: Bloomberg, CBSL

Policy Rates		OPR: 8.75%		SRR: 2.00%	
Economic Indicators		Real GDP Growth: 2026 Q1 = 5.1%		NCPI YoY Change: June 2026 = 6.50%	
				CCPI YoY Change: June 2026= 6.80%	

Source: CBSL

DIVIDEND ANNOUNCEMENTS

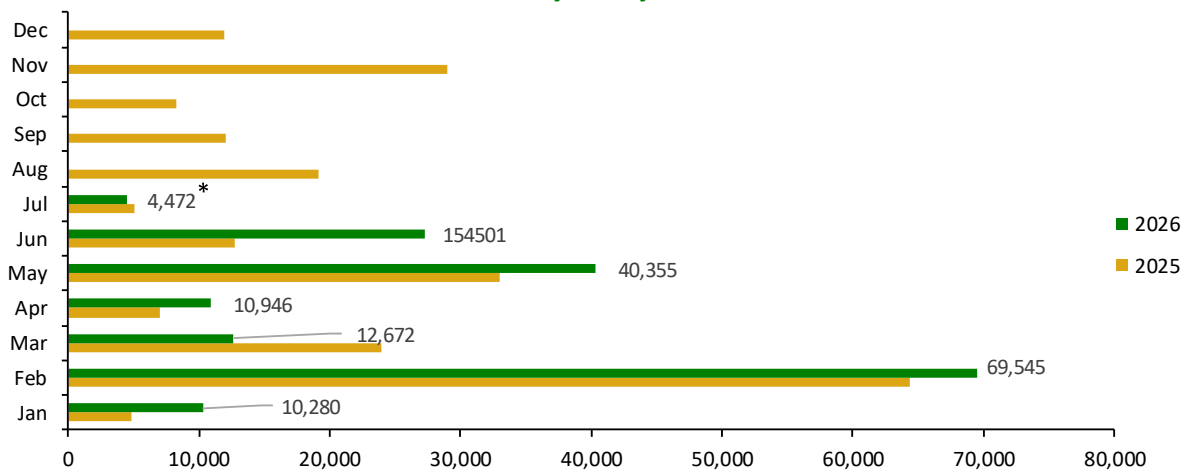
Cash Dividends



Scan here for contacts & disclaimer
Friday, July 24, 2026

Company	Dividend Per Share	Final/Interim	XD Date	Record Date	Date of Payment
BUKI(N)	LKR 5.73	First	24-Jul	27-Jul	13-Aug
AAF(N)	LKR 0.57	Final	24-Jul	27-Jul	13-Aug
ALLI(N)	LKR 10.00	First and final	27-Jul	28-Jul	14-Aug
GLAS(N)	LKR 2.98	First and final	27-Jul	28-Jul	14-Aug
SFCL(N)	LKR 2.80	Final	30-Jul	31-Jul	3-Aug
TKYO(N)	LKR 2.50	First and final	5-Aug	6-Aug	24-Aug
TKYO(X)	LKR 2.50	First and final	5-Aug	6-Aug	24-Aug
CTEA(N)	LKR 25.00	First and final	7-Aug	10-Aug	28-Aug
BRR(N)	LKR 0.20	First and final	10-Aug	11-Aug	31-Aug
ASHO(N)	LKR 30.00	First and final	17-Aug	18-Aug	7-Sep
COOP (N)	LKR 0.05	Final		DATES TO BE NOTIFIED	

LKR 175,520 Mn as dividends from January - July* 2026



*Until July 23, 2026

